

Coretime 2024.1 Release Notes

Our developers have been working hard behind the scenes to bring some new functionality and improvements to your Coretime systems. Please see below for a list of new features and functionality that are in the latest release of Coretime.

New Functionality

Project Manager Dashboard

- Users can set up their own Dashboards from a suite of panels
- Gives you a view of data in real-time

Embedded Alert Manager Configurator

- Users can create and schedule alerts from a pre-defined list
- Improved formatting of the email alerts
- No need for additional components to be installed

Editable Fee Forecast Report

- Provides method of creating and amending provisional invoices
- Drag & drop functionality

Business Summary Report

- Addition of brought forward unbilled time and expenses value
- Addition of brought forward net invoiced values

Improved Invoice Allocation

- Now caters for tagged expenses in the employee allocation

Separated Clients & Projects within User Profile for Edit menu

- Now possible to enable/disable access to the Client & Project details screen within the EDIT menu separately

New Country maintenance screen

- Provides ability to add, edit and maintain countries, in line with Sage50 integration

All reports export as XLSX files instead of CSV files

- Improved formatting for further manipulation

Updated Email Warning Setting screen

- Now caters for Office 365 changes in authentication

Partial search facility added to New Time, Expense & Outlay entry

- Provides easier mechanism to search for Clients or Projects

Project Manager Approval

- Now has ability to approve/reject Outlays

Supervisor Approvals & Rejections

- Email functionality has been rolled out from Team Chart & Summary screens

Look & Feel rolled out to Project Review screen

- New style tabs and buttons

Coretime Add-ons*

Leave Manager (formerly known as Holiday Manager)

Enhancements

- to cater for additional leave types, including TOIL, Bank Holidays
- introduced colour coding for improved display on Leave Chart – see EDIT > Activities
- improved functionality to cater for Part-Time employees, with new “Expected Daily Hours” field on Employee Details screen

Invoice Manager

- Introduced search functions for Client, Project and Invoice Number

CRM

New Outlook Plugin for CRM module

- Allows for communications to be saved against Client, Project or Contact
- Attachments can be added to Documents area
- New contacts can be added

**These modules are chargeable*